

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

MIMEDX GROUP, INC. and SEAN
MCCORMACK,

Plaintiffs,

v.

SPARROW FUND MANAGEMENT LP,
A/K/A "AURELIUS VALUE"; VICEROY
RESEARCH; JOHN FICHTHORN; BR
DIALECTIC CAPITAL MANAGEMENT,
LLC; and DOES 1-10, inclusive,

Defendants.

Case No.

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned counsel of record for Plaintiff MiMedx Group, Inc. ("MiMedx") hereby states that there are no parent corporations for MiMedx. As of the last public disclosure filing made by BlackRock, Inc., BlackRock, Inc. owned more than 10% of MiMedx stock. No other publicly held corporations own 10% or more of MiMedx stock.

Dated: New York, New York
October 4, 2017

Respectfully submitted,

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By: /s/ Daniel L. Brown

Daniel L. Brown

Thomas M. Monahan

30 Rockefeller Plaza

New York, New York 10112

dlbrown@sheppardmullin.com

Telephone: (212) 653-8700

Fax: (212) 655-1727

Joseph D. Wargo
David M. Pernini
(Pro Hac Vice to be filed)
WARGO & FRENCH LLP
999 Peachtree St. NE, Floor 26
Atlanta, GA 30309
jwargo@wargofrench.com
dpernini@wargofrench.com
Telephone: 404-853-1500;
Fax: 404-854-1501

Counsel for Plaintiff MiMedx Group, Inc.